



Ref: APCL/SECTL/2022-23/82

February 02, 2023

<b>The BSE Limited</b> <b>Phiroje Jeejeebhoy Towers,</b> <b>Dalal Street,</b> <b>Mumbai – 400 001</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,</b> <b>Bandra Kurla Complex, Bandra (East),</b> <b>Mumbai – 400 051</b>
<b>Scrip Code: 518091</b>	<b>Symbol: APCL</b>

Dear Sir / Madam,

**Ref: Intimation of under Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015**

**Sub: Newspaper publication of Basis of Allotment in Rights Issue of the Company**

This is to inform you that pursuant to Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Newspaper publication regarding Basis of Allotment in Rights Issue have been published in the following newspapers:

- (i) Business Standard, an English national daily, all published editions;
- (ii) Business Standard, a Hindi national daily, all published editions; and
- (iii) Nava Telangana Telugu (a widely circulated Telugu newspaper, Telugu being the regional language of Telangana, Hyderabad, where the Company's registered and corporate office is located), Hyderabad edition.

The Newspaper cuttings of the above said publications are enclosed herewith for your records.

We request you to kindly take the above submission on record.

Thanking you,

Yours faithfully,

For **Anjani Portland Cement Limited**

**Subhanarayan Muduli**  
**Company Secretary & Compliance Officer**



**Registered Office** : # 6-3-553, Unit No.: E3 & E4,  
4th Floor, Quena Square, Off Taj Deccan Road,  
Erramanzil, Hyderabad - 500 082. Telangana.  
T : +91 040 2335 3096 / 3106  
E : secretarial@anjanacement.com

**Works** : Chintalapalem Village & Mandal,  
Suryapet Dist. - 508 246. Telangana.  
M : +91 733 077 6609  
+91 738 260 9535

YOGI LIMITED						
CIN L70100MH1992PLC069958 B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051. Tel.: 022-49428888, E-mail: info@yogiltd.com						
Unaudited Statement of Profit and Loss for the quarter & nine month ended 31st Dec, 2022						
(Rs. in Lakhs)						
Sr No	Particulars	Three Month Ended			Nine Month Ended	
		31.12.2022 (UnAudited)	31.12.2021 (UnAudited)	30.09.2022 (UnAudited)	31.12.2022 (UnAudited)	31.12.2021 (UnAudited)
1	Total income from operations (net)	0.25	94.02	0.83	2.53	112.43
2	Net Profit / (Loss) for the period from ordinary activities (Before tax, Exceptional and/or Extraordinary items)	(14.93)	0.82	(8.55)	(46.34)	18.79
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(14.93)	0.82	(8.55)	(46.34)	18.79
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(14.93)	(3.23)	(8.55)	(46.34)	4.95
5	Total Comprehensive Income for the period (comprising profit or (loss) for the period (after tax) and other Comprehensive income (after tax))	(14.93)	(3.39)	(8.55)	(46.34)	4.80
6	Equity Share Capital (Face Value Rs. 10/- per share)	415.73	335.73	415.73	415.73	335.73
7	Earnings per share (Before exceptional items) (of Rs. 10/- each) (not annualised)					
	(a) Basic	(0.36)	(0.10)	(0.21)	(1.11)	0.14
	(b) Diluted	(0.36)	(0.10)	(0.21)	(1.11)	0.14
8	Earnings per share (After exceptional items) (of Rs. 10/- each) (not annualised)					
	(a) Basic	(0.36)	(0.10)	(0.21)	(1.11)	0.14
	(b) Diluted	(0.36)	(0.10)	(0.21)	(1.11)	0.14

Notes : The above result is an extract of the detailed format of the Quarter and Nine Months ended on 31st Dec, 2022 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) regulation, 2015. The full format of the result for 31st December, 2022 is available on the Website of BSE (www.bseindia.com) and on the company's website www.yogiltd.com

For and Behalf of the Board  
Sd/-  
Ghanshyam Nanjibhai Patel  
Managing Director  
DIN: 06647250

Place: Mumbai  
Date: 01.02.2023

VASTU HOUSING FINANCE CORPORATION LIMITED						
Registered Office - 203/204, 'A' Wing, 2nd Floor, Navbharat Estates, Zakaria Bunder Road, Sewri (West), Mumbai 400 015. CIN: U65922MH2005PLC272501 Tel: 022 2419 0911 Website : www.vastuhfc.com						
EXTRACT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE-MONTH ENDED DECEMBER 31, 2022						
(Rs. in lakh)						
Sr. No.	Particulars	Standalone				
		Quarter ended 31.12.2022 (Audited)	Quarter ended 31.12.2021 (Unaudited)	Nine Month ended 31.12.2022 (Audited)	Year ended 31.03.2022 (Audited)	
1	Total Income from Operations	18,307.94	12,594.80	46,316.60	47,993.17	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	9,446.96	5,775.28	23,394.45	22,710.74	
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	9,446.96	5,775.28	23,394.45	22,710.74	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,178.60	4,160.34	18,251.05	17,628.13	
5	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	7,179.28	4,150.84	18,256.93	17,631.00	
6	Paid-up Equity Share Capital	63,194.06	63,194.06	63,194.06	63,194.06	
7	Reserves (excluding Revaluation Reserves)	64,948.70	36,745.52	64,948.70	45,478.67	
8	Securities Premium Account	1,01,967.84	1,03,002.02	1,01,967.84	1,01,967.84	
9	Net Worth	2,30,110.60	2,02,941.60	2,30,110.60	2,10,640.57	
10	Paid up Debt Capital/Outstanding Debt	2,04,888.53	1,55,522.47	2,04,888.53	1,32,310.00	
11	Outstanding redeemable preference shares	-	-	-	-	
12	Debt Equity Ratio	0.89	0.77	0.89	0.63	
13	Earnings Per Share (of ₹.100/- each) (for continuing and discontinued operations)					
	Basic EPS (in ₹.)	11.36	6.93	28.88	30.88	
	Diluted EPS (in ₹.)	11.09	6.53	28.19	29.98	
14	Capital Redemption Reserve	N.A.	N.A.	N.A.	N.A.	
15	Debt Redemption Reserve	N.A.	N.A.	N.A.	N.A.	
16	Debt Service Coverage Ratio	N.A.	N.A.	N.A.	N.A.	
17	Interest Service Coverage Ratio	N.A.	N.A.	N.A.	N.A.	

Notes:  
a) The above is an extract of the detailed format of quarterly and nine months financial results filed with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly and nine months financial results are available on the websites of BSE Limited and the Company at www.bseindia.com and www.vastuhfc.com respectively.  
b) For the other line items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the BSE Limited and can be accessed at www.bseindia.com  
c) Figures of the previous period have been regrouped / reclassified wherever necessary to confirm to current period's classification/ disclosure.

For Vastu Housing Finance Corporation Limited  
Sd/-  
Sandeep Menon  
Managing Director  
(DIN 02032154)

Place : Mumbai  
Date : 01 February 2023

TRANSWARRANTY FINANCE LIMITED	
Registered Office: 403, Regent Chambers, Nariman Point, Mumbai - 400021, Maharashtra, India. Telephone: +91 22 2204 7965 E-mail: companysecretary@transwarranty.com Website: www.transwarranty.com CIN: L65920MH1994PLC080220	
FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTLY PAID-UP EQUITY SHARES	
FINAL CALL NOTICE	
1.	In terms of the Letter of Offer dated November 07, 2022 ("LOF"), Transwarranty Finance Limited ("the Company" or "TFL") had issued and allotted 2,44,60,568 partly paid-up equity shares of a face value of Rs. 10/- each ("Rights Equity Shares") for cash at a price of Rs. 10/- each per Rights Equity Share on rights basis.
2.	An amount of Rs. 3/- each per Rights Equity Share (comprising Rs. 3/- each towards face value) was paid on application and balance monies were payable in one or more subsequent call(s).
3.	The Board of Directors of the Company at its meeting held on January 30, 2023 had considered and approved the making of the First and Final Call of Rs. 7/- each per Rights Equity Share (comprising towards "First and Final Call"), payable from February 22nd, 2023 to March 09th, 2023, both days inclusive; and
4.	The Company has fixed February 10th, 2023 as the record date ("Call Record Date") for the purpose of determining the holders of the partly paid-up equity shares ("Eligible Shareholders") for the First and Final Call.
5.	The notice of First and Final Call ("Final Call Notice") along with the instructions, ASBA Form and Payment Slip will be sent electronically to the Eligible Shareholders whose e-mail address is registered with the Company and through courier to the Eligible Shareholders who have not registered their email address. The same is also available on the Company's website at <a href="http://www.transwarranty.com">www.transwarranty.com</a> .
6.	The First and Final Call payment can be made by opting any one of following modes, namely, (a) Online ASBA, (b) Physical ASBA, (c) 3-in-1 type account, and (d) Deposit of cheque/ demand draft with the 'Collection Centers' of the Escrow Collection Banks along with a Payment Slip. Visit <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> to refer to the list of existing Self-Certified Syndicate Banks ("SCSBs") (for points (a) and (b) above). Please read carefully the instructions given in the First and Final Call Notice before making payment.
7.	Trading in the Rs. 7.00/- each per partly paid-up equity shares of the Company (ISIN: IN9804H01010) on the Stock Exchanges will be ceased with effect from February 09th, 2023 on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company ("TFL Equity Shares") and the commencement of trading on such fully paid-up equity shares within a period of 2 weeks from the last date for making the payment of First and Final Call i.e., within 2 weeks from March 29th, 2023.
8.	Eligible Shareholders may note the consequences of failure to pay the First and Final Call, given below: (a) Interest@ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of First and Final Call beyond March 09th, 2023 till the actual date of payment; (b) The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and (c) The partly paid-up equity shares of the Company currently held, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.
9.	Eligible Shareholders may contact Company & Registrar to the Issue, Link Intime India Private Limited, C-101, 247 Park, Lal Bahadur Shastri Rd, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai - 400083, Maharashtra, India. (Contact person: Mr. Sumeet Deshpande. Tel: 810 811 4949. E-mail id: <a href="mailto:transwarranty.rights@linkintime.co.in">transwarranty.rights@linkintime.co.in</a> ), for any query on payment of the First and Final Call.
10.	This Notice is for information of Eligible Shareholders with respect to the First and Final Call and not for publication, distribution, directly or indirectly outside India. This Notice does not constitute an offer or invitation or inducement to purchase or sale or to subscribe for, any new securities of the Company.

For Transwarranty Finance Limited  
Sd/-  
Suhas Bargaonkar,  
Company Secretary and Compliance Officer

Place: Mumbai  
Date: January 31, 2023

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated December 08, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



## ANJANI PORTLAND CEMENT LIMITED

Anjani Portland Cement Limited ("Company" or "Issuer") was originally incorporated as "Shez Chemicals Limited" on December 17, 1983 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. Subsequently a fresh certificate of incorporation consequent upon change of name of our Company to "Shez Cements Limited" was issued on October 17, 1985 by the Registrar of Companies, Andhra Pradesh, pursuant to a special resolution passed in the shareholders' meeting held on February 25, 1985. Thereafter, pursuant to a special resolution passed at the Shareholders meeting held on September 30, 1999, the name of our Company was changed to "Anjani Portland Cement Limited", its current name, and a fresh certificate of incorporation consequent upon change of name of our Company was issued on October 7, 1999 by Registrar of Companies, Andhra Pradesh at Hyderabad. For details, including reasons for changes in the name and registered office of our Company, see General Information on Page 41 of the Letter of Offer.

Registered & Corporate Office: 6-3-553, Unit No. E3 & E4, 4th Floor, Quena Square Off. Taj Deccan Road, Erramanzil, Hyderabad - 500 082, Telangana, India.  
Tel: + 91 40 2335 3096/ 3106; E-mail: [secretarial@anjanacement.com](mailto:secretarial@anjanacement.com); Website: [www.anjanacement.com](http://www.anjanacement.com);  
Contact Person: Subhanarayan Muduli, Company Secretary and Compliance Officer;  
Corporate Identification Number: L26942TG1983PLC157712

### PROMOTER OF THE COMPANY:

#### CHETTINAD CEMENT CORPORATION PRIVATE LIMITED

ISSUE OF UPTO 1,26,42,848 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 197/- EACH, INCLUDING A SHARE PREMIUM OF ₹ 187/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 24,906.41 LAKHS \* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON, FRIDAY, DECEMBER 16, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 19.7 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THIS LETTER OF OFFER.

\* Assuming full subscription

### BASIS OF ALLOTMENT

The Board of Directors of Anjani Portland Cement Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Friday, December 30, 2022 and closed on Thursday, January 19, 2023 and the last date for market renunciation of Rights Entitlements was Friday, January 13, 2023. The Company had received in total 2,064 Applications for 1,05,32,881 Equity Shares through the Application Supported by Blocked Amount ("ASBA") and also 1 application aggregating to 94,82,135 Equity shares through adjustment of Inter Corporate Deposits availed by the Company from its corporate promoter. 324 Applications for 28,479 Equity Shares were rejected due to technical reasons as disclosed in the LOF and 64,15,334 Equity shares has been reduced, in order to restrict the percentage of post issue promoter shareholding within the maximum ceiling of 75% of the paid up capital i.e., the rights entitlement shares applied by Promoter of the company, was restricted to 30,66,801 instead of 94,82,135 shares. The total number of valid applications received were 1,740 for 40,89,068 Equity Shares, which aggregates to 32.34% \* of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on Tuesday, January 24, 2023 in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on January 24, 2023 allotted 40,89,068 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

\*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is not required to achieve minimum subscription for the Rights Issue.

#### 1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares applied for		Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)
Eligible Equity Shareholders*	1,985	96.17%	1,04,74,046	2,06,33,87,062	99.44%	40,30,233	79,39,55,901
Renounees	79	3.83%	58,835	1,15,90,495	0.56%	58,835	1,15,90,495
<b>Total</b>	<b>2,064</b>	<b>100.00%</b>	<b>1,05,32,881</b>	<b>2,07,49,77,557</b>	<b>100.00%</b>	<b>40,89,068</b>	<b>80,55,46,396</b>

\*This includes 1 application by the promoter for 94,82,135 Equity shares which aggregates to ₹ 1,867,980,595/- pertaining to the ICD adjustments,

#### 2. Basis of Allotment

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1,661	36,57,598	3,72,635	40,30,233
Renounees	79	40,613	18,222	58,835
<b>Total</b>	<b>1,740*</b>	<b>36,98,211</b>	<b>3,90,857</b>	<b>40,89,068</b>

\*Includes Partial acceptance cases.

**Intimations for Allotment / refund/ rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on Tuesday, January 31, 2023. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Tuesday, January 24, 2023. The Listing application was executed with BSE and NSE on Wednesday, January 25, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on Tuesday, January 31, 2023. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or before Wednesday, February 1, 2023. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been completed on Tuesday, January 31, 2023.

### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 124 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 124 of the Letter of Offer.

### LEAD MANAGER TO THE ISSUE

SAFFRON
***** energising ideas
SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Facsimile: NA E-mail: <a href="mailto:rights.issue@saffronadvisor.com">rights.issue@saffronadvisor.com</a> Website: <a href="http://www.saffronadvisor.com">www.saffronadvisor.com</a> Investor grievance: <a href="mailto:investorgrievance@saffronadvisor.com">investorgrievance@saffronadvisor.com</a> Contact Person: Gaurav Khandelwal / Elton D'souza SEBI Registration Number: INM000011211 Validity of Registration: Permanent

### REGISTRAR TO THE ISSUE

KFINTECH
KFIN TECHNOLOGIES LIMITED Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032 Telangana, India. Telephone: +91 40 6716 2222/ +91 40 7961 1000 Email: <a href="mailto:murali.m@kfintech.com">murali.m@kfintech.com</a> Investor Grievance Email: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.rights.kfintech.com">www.rights.kfintech.com</a> Contact Person: M Murali Krishna SEBI Registration Number: INR000000221 Validity of Registration: Permanent

### COMPANY SECRETARY AND COMPLIANCE OFFICER

ANJANI
Registered & Corporate Office: 6-3-553, Unit No. E3 & E4, 4th Floor, Quena Square Off. Taj Deccan Road, Erramanzil, Hyderabad - 500 082, Telangana, India. Telephone: + 91 40 2335 3096/ 3106; E-mail: <a href="mailto:subhanarayan@anjanacement.com">subhanarayan@anjanacement.com</a> Website: <a href="http://www.anjanacement.com">www.anjanacement.com</a> Contact Person: Subhanarayan Muduli, Company Secretary and Compliance Officer

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related mater. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving folio details such as name, address of the Applicant, contact numbers, e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Anjani Portland Cement Limited

Date: February 01, 2023  
Place: Hyderabad

Sd/-  
Subhanarayan Muduli  
Company Secretary and Compliance Officer

The LOF is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the stock exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the website of the Registrar to the Issue at [www.kfintech.com](http://www.kfintech.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the "LOF".  
The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, offered, taken up, exercised, renounced, pledged, transferred or delivered directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes. U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

**सिडबी**  
**भारतीय लघु उद्योग विकास बैंक**  
**जेम (GeM) निविदा सूचना**

सिडबी, निम्नलिखित हेतु पात्र प्रदाताओं को जेम पोर्टल में बोलिया जमा करने के लिए आमंत्रित करता है:

निविदा विवरण	जेम निविदा संदर्भ संख्या
मैनेज्ड एक्सटेंडेड डीटेक्शन एंड रेस्पॉन्स सांख्यिकी की खरीद।	GEM/2023/B/3042419 दिनांकित 02/02/2023

विस्तृत निविदा दस्तावेज के लिए कृपया **GeM Portal (gem.gov.in)** या हमारी वेबसाइट **www.sidbi.in** देखें। परिशिष्ट / शुद्धिपत्र, यदि कोई हो तो उपयुक्त वेबसाइटों में प्रकाशित किया जाएगा।

**आरईसी लिमिटेड** (भारत सरकार का महासूचक उद्यम)  
सीआईएन: L40101DL1969G0100595 | जीएसटी: 06AAACR4512R323

**वित्तीय वर्ष 2022-23 के दूसरे अंतरिम लाभांश के लिए रिकॉर्ड तिथि की सूचना**

कंपनी (प्रबंधन और प्रशासन) विनियामकी, 2014 के नियम 10 के साथ पठित कंपनी अधिनियम, 2013 की धारा 91 के अनुसार, एतद्वारा सूचित किया जाता है कि कंपनी ने सोमवार, 30 जनवरी, 2023 को आयोजित निदेशक मंडल की बैठक में जैसा कि निदेशक मंडल द्वारा घोषित किया गया है, वित्तीय वर्ष 2022-23 के लिए @ ₹3.25 प्रति इन्विटरी शेयर की दर से दूसरे अंतरिम लाभांश के भुगतान के उद्देश्य के लिए शेयरधारकों की पात्रता की गणना हेतु **गुरुवार, 9 फरवरी, 2023** को रिकॉर्ड तिथि के रूप में निर्धारित किया है। उक्त अंतरिम लाभांश **मंगलवार, 28 फरवरी, 2023** को उन शेयरधारकों को भुगतान किया जाएगा / भेजा जाएगा, जिनके नाम (क) इलेक्ट्रॉनिक फॉर्म में धारित शेयरों के संबंध में गुरुवार, 9 फरवरी, 2023 को कारोबारी समय की समाप्ति पर डिपॉजिटरी(यो) द्वारा प्रस्तुत किए जाने वाले विवरण (विवरणों) में लाभांशी स्वामियों के रूप में; तथा (ख) वास्तविक शेयरों के संबंध में गुरुवार, 9 फरवरी, 2023 को सदस्यों के रजिस्टर में सदस्य के रूप में दर्ज होंगे।

इसके अतिरिक्त, सदस्यों से अनुरोध है कि कृपया वे अपनी ई-मेल आईडी को डिपॉजिटरी प्रतिभागी (यो) / रजिस्ट्रार एवं ट्रांसफर एजेंट (आर एंड टीए) के पास पंजीकृत / अद्यतन करा लें और वित्तीय वर्ष 2015-16 और बाद के वर्षों के लिए अंतरिम लाभांश से संबंधित भुगतान न की गई / दावा न की गई किसी भी लाभांश राशि का दावा करने के लिए आर एंड टीए अर्थात् मैसर्स कॅफिन टेक्नोलॉजीज लिमिटेड, युनिट: आरईसी, सेलेनियम टॉवर-बी, प्लॉट 31-32, गाचीबोवली फाइनेंशियल डिस्ट्रिक्ट, नानकरामगुडा, हैदराबाद-500032 टेलीफोन: 91-40-67161500 पर संपर्क करें अथवा [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) / [balajireddy.s@kfintech.com](mailto:balajireddy.s@kfintech.com) / [complianceofficer@recil.in](mailto:complianceofficer@recil.in) पर ई-मेल करें। इसके अलावा निवेशकों को यह भी सलाह दी जाती है कि वे वित्तीय वर्ष 2014-15 में या इससे पहले अंतिम लाभांश के संबंध में भुगतान न की गई / दावा न की गई राशि, यदि कोई हो तो, का दावा करने के लिए आरईसीएफ प्राधिकरण से संपर्क करें, जो आरईसीएफ को पहले ही अंतरिम कर दी गई है।

कृते आरईसी लिमिटेड  
ह/-  
(जे.एस. अतिथाम)  
स्थान : गुरुग्राम  
दिनांक : 1 फरवरी, 2023 कार्यपालक निदेशक एवं कंपनी सचिव

**टिप्पणी:**— जैसा कि पूर्व में सूचित किया गया था, शेयरधारकों को मिलने वाली लाभांश आय, आयकर के दायरे में शामिल है। तदनुसार, लाभांश का भुगतान करते समय कंपनी द्वारा आयकर अधिनियम 1961 में निर्धारित दरों के अनुसार जोत पर की गई कर कटौती (टीडीएस) अपेक्षित होगी। टीडीएस संबंधी प्रावधानों के अनुपालन के लिए शेयरधारकों से अनुरोध किया जाता है कि वे वार्षिक आधार पर फॉर्म 15 जी / 15 एच जमा करें और अपना वर्तमान आवासीय पता, बैंक कार्ड तथा आयकर अधिनियम 1961 के अनुरूप श्रेणी आदि का विवरण अपने डिपॉजिटरी प्रतिभागी (प्रतिभागियों) के पास अथवा कंपनी/आर एंड टीए के पास ऊपर दिए गए ई-मेल आईडी पर अद्यतन करा लें।

**बोकारो पावर सप्लाय कं. (प्रा.) लि.**  
(सेल एवं डीवीसी का एक संयुक्त उपक्रम)  
हॉल सं. : एम-01, ओल्ड एडमिनिस्ट्रिवटिव बिल्डिंग  
सैक्रेटरी भवन, बोकारो स्टील सिटी-827001 (झारखण्ड)  
ईमेल/फोन सं. : 5403000/0922001/0922002/112074

**इच्छा की अभिव्यक्ति आमंत्रण सूचना**

संदर्भ सं. : बीपीएससीएल/एमएम/22-23/ईओआई/003/188 दिनांक: 28.01.2023  
बीपीएससीएल द्वारा सीपीपी बॉयलर के मौजूदा डेस फेज न्यूमेटिक ऐश हैंडलिंग प्लांट के पुनर्निर्माण, जांच एवं चालू करने के लिए इच्छा की अभिव्यक्ति (ईओआई) आमंत्रित की जाती है।  
ईओआई हमारी वेबसाइट [www.bpscl.com/etenders.gov.in](http://www.bpscl.com/etenders.gov.in) पर उपलब्ध है। सभी संशोधन, शुद्धिपत्र, समय का विस्तारीकरण इत्यादि, यदि कोई हो, भी इसी वेबसाइट पर प्रकाशित किए जाएंगे। प्रेस में अलग से कोई अधिसूचना जारी नहीं की जाएगी। नवीनतम जानकारी प्राप्त करने के लिए आवेदकों से नियमित रूप से वेबसाइट देखने का अनुरोध किया जाता है।  
ईओआई जमा करने की अंतिम तारीख एवं समय: **14.03.2023 (दोपहर 12.00 बजे)**।  
बीपीएससीएल के लिए तथा उसकी ओर से  
(ए.के. दास)  
सीजीएम (एमएम)

**TRANSWARRANTY FINANCE LIMITED**  
Registered Office: 403, Regent Chambers, Nariman Point, Mumbai - 400021, Maharashtra, India.  
Telephone: +91 22 2204 7965 E-mail: [companysecretary@transwarranty.com](mailto:companysecretary@transwarranty.com)  
Website: [www.transwarranty.com](http://www.transwarranty.com) CIN: L65920MH1994PLC080220

**FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTLY PAID-UP EQUITY SHARES**

**FINAL CALL NOTICE**

1. In terms of the Letter of Offer dated November 07, 2022 ("LOF"), Transwarranty Finance Limited ("the Company" or "TFL") had issued and allotted 2,44,60,568 partly paid-up equity shares of a face value of Rs. 10/- each ("Rights Equity Shares") for cash at a price of Rs. 10/- each per Rights Equity Share on rights basis.

2. An amount of **Rs. 3/- each** per Rights Equity Share (comprising Rs. 3/- each towards face value) was paid on application and balance monies were payable in one or more subsequent call(s).

3. The Board of Directors of the Company at its meeting held on January 30, 2023 had considered and approved the making of the First and Final Call of **Rs. 7/- each** per Rights Equity Share (comprising towards "First and Final Call"), payable from February 22nd, 2023 to March 09th, 2023, both days inclusive; and

4. The Company has fixed **February 10th, 2023** as the record date ("Call Record Date") for the purpose of determining the holders of the partly paid-up equity shares ("Eligible Shareholders") for the First and Final Call.

5. The notice of First and Final Call ("Final Call Notice") along with the instructions, ASBA Form and Payment Slip will be sent electronically to the Eligible Shareholders whose e-mail address is registered with the Company and through courier to the Eligible Shareholders who have not registered their email address. The same is also available on the Company's website at [www.transwarranty.com](http://www.transwarranty.com).

6. The First and Final Call payment can be made by opting any one of following modes, namely,  
(a) Online ASBA,  
(b) Physical ASBA,  
(c) 3-in-1 type account, and  
(d) Deposit of cheque/ demand draft with the 'Collection Centers' of the Escrow Collection Banks along with a Payment Slip. Visit <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes> to refer to the list of existing Self-Certified Syndicate Banks ("SCSBs") (for points (a) and (b) above).

Please read carefully the instructions given in the First and Final Call Notice before making payment.

7. Trading in the Rs. 7.00/- each per partly paid-up equity shares of the Company (ISIN: IN9804H01010) on the Stock Exchanges will be ceased with effect from **February 09th, 2023** on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company ("TFL Equity Shares") and the commencement of trading on such fully paid-up equity shares within a period of 2 weeks from the last date for making the payment of First and Final Call i.e., within 2 weeks from **March 29th, 2023**.

8. Eligible Shareholders may note the consequences of failure to pay the First and Final Call, given below:  
(a) Interest@ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of First and Final Call beyond March 09th, 2023 till the actual date of payment;  
(b) The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and  
(c) The partly paid-up equity shares of the Company currently held, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

9. Eligible Shareholders may contact Company & Registrar to the Issue, Link Intime India Private Limited, C-101, 247 Park, Lal Bahadur Shastri Rd, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai - 400083, Maharashtra, India. (Contact person: Mr. Sumeet Deshpande. Tel: 810 811 4949. E-mail id: [transwarranty.rights@linkintime.co.in](mailto:transwarranty.rights@linkintime.co.in)), for any query on payment of the First and Final Call.

10. This Notice is for information of Eligible Shareholders with respect to the First and Final Call and not for publication, distribution, directly or indirectly outside India. This Notice does not constitute an offer or invitation or inducement to purchase or sale or to subscribe for, any new securities of the Company.

For Transwarranty Finance Limited  
Sd/-  
Place: Mumbai  
Date: January 31, 2023  
Suhas Borgaonkar  
Company Secretary and Compliance Officer

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated December 08, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



## ANJANI PORTLAND CEMENT LIMITED

Anjani Portland Cement Limited ("Company" or "Issuer") was originally incorporated as "Shez Chemicals Limited" on December 17, 1983 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. Subsequently a fresh certificate of incorporation consequent upon change of name of our Company to "Shez Cements Limited" was issued on October 17, 1985 by the Registrar of Companies, Andhra Pradesh, pursuant to a special resolution passed in the shareholders' meeting held on February 25, 1985. Thereafter, pursuant to a special resolution passed at the Shareholders meeting held on September 30, 1999, the name of our Company was changed to "Anjani Portland Cement Limited", its current name, and a fresh certificate of incorporation consequent upon change of name of our Company was issued on October 7, 1999 by Registrar of Companies, Andhra Pradesh at Hyderabad. For details, including reasons for changes in the name and registered office of our Company, see General Information on Page 41 of the Letter of Offer.

**Registered & Corporate Office:** 6-3-553, Unit No. E3 & E4, 4th Floor, Quena Square Off. Taj Deccan Road, Erramanzil, Hyderabad - 500 082, Telangana, India.  
**Tel:** + 91 40 2335 3096/ 3106; **E-mail:** [secretarial@anjanicement.com](mailto:secretarial@anjanicement.com); **Website:** [www.anjanicement.com](http://www.anjanicement.com);  
**Contact Person:** Subhanarayan Muduli, Company Secretary and Compliance Officer;  
**Corporate Identification Number:** L26942TG1983PLC157712

### PROMOTER OF THE COMPANY: CHETTINAD CEMENT CORPORATION PRIVATE LIMITED

**ISSUE OF UPTO 1,26,42,848 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 197/- EACH, INCLUDING A SHARE PREMIUM OF ₹ 187/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 24,906.41 LAKHS \* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON, FRIDAY, DECEMBER 16, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 19.7 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THIS LETTER OF OFFER.**

\* Assuming full subscription

### BASIS OF ALLOTMENT

The Board of Directors of Anjani Portland Cement Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Friday, December 30, 2022 and closed on Thursday, January 19, 2023 and the last date for market renunciation of Rights Entitlements was Friday, January 13, 2023. The Company had received in total **2,064** Applications for **1,05,32,881** Equity Shares through the Application Supported by Blocked Amount ("ASBA") and also 1 application aggregating to **94,82,135** Equity shares through adjustment of Inter Corporate Deposits availed by the Company from its corporate promoter. **324** Applications for **28,479** Equity Shares were rejected due to technical reasons as disclosed in the LOF and **64,15,334** Equity shares has been reduced, in order to restrict the percentage of post issue promoter shareholding within the maximum ceiling of 75% of the paid up capital i.e., the rights entitlement shares applied by Promoter of the company, was restricted to **30,66,801** instead of **94,82,135** shares. The total number of valid applications received were **1,740** for **40,89,068** Equity Shares, which aggregates to **32.34%** \* of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on Tuesday, January 24, 2023 in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on **January 24, 2023** allotted **40,89,068** Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

\*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is not required to achieve minimum subscription for the Rights Issue.

### 1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders*	1,985	96.17%	1,04,74,046	2,06,33,87,062	99.44%	40,30,233	79,39,55,901	98.56%
Renouncees	79	3.83%	58,835	1,15,90,495	0.56%	58,835	1,15,90,495	1.44%
<b>Total</b>	<b>2,064</b>	<b>100.00%</b>	<b>1,05,32,881</b>	<b>2,07,49,77,557</b>	<b>100.00%</b>	<b>40,89,068</b>	<b>80,55,46,396</b>	<b>100.00%</b>

\*This includes 1 application by the promoter for 94,82,135 Equity shares which aggregates to ₹ 1,867,980,595/- pertaining to the ICD adjustments,

### 2. Basis of Allotment

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1,661	36,57,598	3,72,635	40,30,233
Renounces	79	40,613	18,222	58,835
<b>Total</b>	<b>1,740*</b>	<b>36,98,211</b>	<b>3,90,857</b>	<b>40,89,068</b>

\*Includes Partial acceptance cases.

**Intimations for Allotment / refund/ rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on Tuesday, January 31, 2023. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Tuesday, January 24, 2023. The Listing application was executed with BSE and NSE on Wednesday, January 25, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on Tuesday, January 31, 2023. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or before Wednesday, February 1, 2023. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been completed on Tuesday, January 31, 2023.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 124 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 124 of the Letter of Offer.

### LEAD MANAGER TO THE ISSUE

**SAFFRON**  
energising ideas  
**SAFFRON CAPITAL ADVISORS PRIVATE LIMITED**  
605, Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India.  
Telephone: +91 22 4973 0394  
Facsimile: NA  
E-mail: [rights.issue@saffronadvisor.com](mailto:rights.issue@saffronadvisor.com)  
Website: [www.saffronadvisor.com](http://www.saffronadvisor.com)  
Investor grievance: [investorgrievance@saffronadvisor.com](mailto:investorgrievance@saffronadvisor.com)  
Contact Person: Gaurav Khandelwal / Elton D'souza  
SEBI Registration Number: INM000011211  
Validity of Registration: Permanent

### REGISTRAR TO THE ISSUE

**KFINTECH**  
**KFIN TECHNOLOGIES LIMITED**  
Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032 Telangana, India.  
Telephone: +91 40 6716 2222 / +91 40 7961 1000  
Email: [murali.m@kfintech.com](mailto:murali.m@kfintech.com)  
Investor Grievance Email: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)  
Website: [www.rights.kfintech.com](http://www.rights.kfintech.com)  
Contact Person: M Murali Krishna  
SEBI Registration Number: INR000000221  
Validity of Registration: Permanent

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**ANJANI PORTLAND CEMENT LIMITED**  
**Registered & Corporate Office:** 6-3-553, Unit No. E3 & E4, 4th Floor, Quena Square Off. Taj Deccan Road, Erramanzil, Hyderabad - 500 082, Telangana, India.  
**Telephone:** + 91 40 2335 3096/ 3106;  
**E-mail:** [subhanarayan@anjanicement.com](mailto:subhanarayan@anjanicement.com)  
**Website:** [www.anjanicement.com](http://www.anjanicement.com)  
**Contact Person:** Subhanarayan Muduli, Company Secretary and Compliance Officer

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related mater. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs, giving folio details such as name, address of the Applicant, contact numbers, e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For Anjani Portland Cement Limited

**Date: February 01, 2023**  
**Place: Hyderabad**

Sd/-  
Subhanarayan Muduli  
Company Secretary and Compliance Officer

The LOF is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the stock exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the website of the Registrar to the Issue at [www.kfintech.com](http://www.kfintech.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold allotted, taken up, exercised, renounced, pledged, transferred or delivered directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes. U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

ఆర్టీసీ కార్మికుల సమస్యల పరిష్కారం కోసం విశాల బిక్య వేదిక

హాజిరైన పలు సంఘాలు

నవతెలంగాణ-హైదరాబాద్ బ్యారో టీఎన్ఆర్టీసీ కార్మికుల సమస్యల పరిష్కారం కోసం విశాల బిక్య వేదిక ఏర్పాటులో భాగంగా బుధవారం ఆ సంస్థలోని పలు కార్యకర్తల సంఘాలు భేటీ అయ్యాయి. తెలంగాణ మజ్దూర్ యూనియన్ (టీఎమ్యూ) ఆఫీసులో జరిగిన ఈ సమావేశంలో ఆ సంఘం గౌరవధ్యక్షులు అశ్వతామరెడ్డి, అధ్యక్షులు వీ తిరుపతి, స్టాఫ్ అండ్ పర్సనల్ ఫెడరేషన్ (ఎన్డబ్ల్యుఎఫ్) రాష్ట్ర అధ్యక్షులు వీరాంజనేయలు, ప్రచార కార్యదర్శి పీ రవీందరెడ్డి,



ఎన్ఎమ్యూ రాష్ట్ర అధ్యక్షులు పీ కమలారెడ్డి, టీజీఎమ్యూ ముఖ్య సలహాదారు కృష్ణ బీకేయూ అధ్యక్షులు అంజనేయగౌడ్, కార్మికుల సంఘ కార్యదర్శి స్వామికుమార్ పాల్గొన్నారు. ఆర్టీసీలో కార్మికులపై పెరుగుతున్న పనిభారం, అడ్డ బండ్లు పెంచి కన్నబిడ్డలు, టెలిఫోన్ల కంపెనీలను ప్రవేశపెడుతూ కామధేనువు లాంటి

ఆర్టీసీ ట్రావెల్ ఏజన్సీ స్టాఫ్ కి దిగజరుతున్న వైసంపై చర్యలపై నాయకులు తెలిపారు. రాష్ట్రంలో మారుతున్న రాజకీయ పరిణామాల నేపథ్యంలో ప్రభుత్వంపై ఒత్తిడి తీసుకురావడానికి విశాల బిక్య వేదిక ఏర్పాటు ఆవశ్యకత ఉన్నదని సమావేశం అభిప్రాయం వ్యక్తం చేశారు. ఈ సందర్భంగా 11న మరోసారి టీఎమ్యూ కార్యాలయంలో మరో సారి భేటీ అవ్వాలని నిర్ణయించారు. ఈ సమావేశానికి హాజరుకాలేని సంఘాలు 11వ తేదీ భేటీలో పాల్గొనాలని, ఆ మేరకు ఆవశ్యకతలు పంపిణీ చేసి టీఎమ్యూ అధ్యక్షులు వీ తిరుపతి చెప్పారు.

పీఆర్టీసీ యాజమాన్యంతో టీకాకాజేషన్ చర్చలు



నవతెలంగాణ-హైదరాబాద్ బ్యారో విద్యుత్ ఉద్యోగులకు వేతన సవరణ (పీఆర్టీసీ)ను సాధ్యమైనంత త్వరగా చేయాలని తెలంగాణ విలక్షిణిటీ ఇంజనీర్ల జేషీ యాజమాన్యాన్ని కోరింది. బుధవారం నాటికి విద్యుత్ సౌధాగ్ర జేషీ చైర్మన్ కోడూర ప్రకాష్ కన్నెన్ ఎన్ శివాజీ, కో కన్నెన్ కేపి జాన్సన్, సభ్యులు రామేశ్వరయ్య శెట్టి తదితరులు టీఎన్ఆర్ జేషీ, ట్రాన్స్ కో సీఎమ్డీ దేవలలి ప్రభాకర్తో భేటీ అయ్యారు. పీఆర్టీసీ పరిష్కారం, ఈపీఎల్ నుంచి జీపీఎస్ కు మార్పు, ఆర్టికల్స్ మార్గదర్శి స్వేచ్ఛ, పర్సనల్ పే తదితర అంశాలపై మాట్లాడారు. అలాగే క్రమం తప్పకుండా ఉద్యోగులకు తీరేభత్యాల వ్యూహాన్ని కూడా సరిచేయాలని చెప్పారు. ఉద్యోగులందరికీ పెన్షన్ సౌకర్యం కల్పించాలని కోరారు. పై అంశాలన్నింటినీ సీఎం కేసీఆర్ దృష్టికి తీసుకెళ్లి చర్చిస్తామని ఈ సందర్భంగా ప్రభాకర్ రాష్ట్ర తెలిపారు.

సీఎం కేసీఆర్ కు కలిసి అమిత్ జోగి



నవతెలంగాణ-హైదరాబాద్ బ్యారో చర్యలపై మజ్దూర్ ముఖ్యమంత్రి అజిత్ జోగి తనయుడు, జనతా కాంగ్రెస్ పార్టీ అధ్యక్షుడు, మజ్దూర్ అమిత్ జోగి ముఖ్యమంత్రి కే చంద్రశేఖరరావుతో భేటీ అయ్యారు. ఆయన తన పార్టీ ముఖ్యమంత్రులతో కలిసి బుధవారం ప్రగతి భవన్ వచ్చారు. దేశ రాజకీయాలపై సుదీర్ఘంగా చర్చించారు. బీఆర్ఎస్ విధివిధానాలను అడ్డి తెలుసుకున్నారు. జాతీయ రాజకీయాల ప్రత్యామ్నాయ రాజకీయ శక్తుల అవసరం వ్యక్తమై అభిప్రాయపడ్డారు. తెలంగాణలో అమలవుతున్న సంక్షేమం, అభివృద్ధి పథకాలను ప్రసంగించారు. ఈ సందర్భంగా తన తండ్రి చర్యలపై మజ్దూర్ ముఖ్యమంత్రి అజిత్ జోగి తన గురించి రాసుకున్న అలోచనాగ్రంథాన్ని సీఎం కేసీఆర్ కు అందచేశారు. జనతా కాంగ్రెస్ పార్టీ ఆ రాష్ట్రంలో ముగ్గురు ఎమ్మెల్యేలున్నారు.

'యోగాన' విజేతలకు బహుమతులు ప్రధానం

నవతెలంగాణ-హైదరాబాద్ బ్యారో యోగాన సాఫ్ట్ అసోసియేషన్ ఆఫ్ హైదరాబాద్ వస్తి ఇంటర్ స్కూల్ ఛాంపియన్ డివిలో విజేతలను విద్యార్థులకు బహుమతులు అందచేశారు. కావీగూడలోని స్వతుచ్ఛ హైస్కూల్లో జరిగిన కార్యక్రమంలో మూడు కేటగిరీల్లో తరగతుల వారీగా విజేతలను ప్రకటించారు. ఈ పోటీల్లో 65 పాఠశాలల నుంచి 500 మంది విద్యార్థులు పాల్గొన్నారు. తెలంగాణ



యోగాన సాఫ్ట్ అసోసియేషన్ అధ్యక్షులు జీ శ్రీధరరావు, యోగాన సాఫ్ట్ అసోసియేషన్ ఆఫ్ హైదరాబాద్ ప్రధాన కార్యదర్శి డి నాగేంద్రరావు, తెలంగాణ యోగాన క్రీడా సంఘం ప్రధాన కార్యదర్శి నందం కృపాకర్, తెలంగాణ యోగా టీచర్స్ కో ఆర్డినేషన్

కమిటీ అధ్యక్షులు రవిషాక్, ముద్రా నిపుణులు ముద్ద ప్రకాష్, ఇండియన్ యోగా ఫెడరేషన్ అధ్యక్షులు డాక్టర్ బ్రహ్మానంద్ పురోహిత్, సాఫ్ట్ అసోసియేషన్ అధ్యక్షులు యోగా కోచ్ విజేతలకు బహుమతులు అందచేశారు.

ముందే టీకెళ్లు లిజర్వ్ చేసుకుంటే రాయిటీలు

టీఎన్ఆర్టీసీ ప్రకటన

నవతెలంగాణ-హైదరాబాద్ బ్యారో ప్రయాణికులు ముందున్న రిజర్వేషన్ చేసుకుంటే ప్రత్యేక రాయిటీలు ఇస్తామని టీఎన్ఆర్టీసీ ప్రకటించింది. 31 రోజుల నుంచి 45 రోజుల ముందు రిజర్వేషన్ చేసుకుంటే టికెట్లో 5 శాతం, 46 రోజుల నుంచి 60 రోజుల ముందు టికెట్ బుక్ చేసుకుంటే 10 శాతం టికెట్లలో రాయిటీ ఇస్తామని ఆ సంస్థ చైర్మన్ బాజెరెడ్డి గోపదత్, మేనేజింగ్ డైరెక్టర్ వీసీ

సజ్జనార్ తెలిపారు. ఈ మేరకు ఆన్లైన్ ప్యాసింజర్ రిజర్వేషన్ సిస్టం (ఓపీఆర్ఎస్) సాఫ్ట్వేర్ ను అవ్వడం చేశామన్నారు. ముందస్తు రిజర్వేషన్ సదుపాయం ఉన్న అన్ని సర్కిల్స్ కు ఈ రాయిటీ వర్తిస్తుందని స్పష్టంచేశారు. ఈ పద్ధతిని ప్రయోగిస్తూ సంక్రాంతి పండుగకు వర్తించే చేశారు. ప్రయాణికుల నుంచి మంచి స్పందన రావడంతో ఈ సదుపాయాన్ని ఈ ఏడాది జూన్ వరకు పొడిగిస్తున్నట్లు ప్రకటించారు. ముందస్తు రిజర్వేషన్ కోసం అధికారిక వెబ్సైట్ www.tsrtconline.in ను సందర్శించాలని కోరారు.

'ఆపరేషన్ స్టైల్'తో 2814 మంది పిల్లలకు విముక్తి

ఇందులో ఇతర రాష్ట్రాలవారు 160 మంది పైనే..!

నవతెలంగాణ - ప్రత్యేక ప్రతినిధి రాష్ట్రంలో నెల పాటు నిర్వహించిన 'ఆపరేషన్ స్టైల్'లో పోలీసులు 2814 మంది పిల్లల్ని రక్షించారు. వీరిలో అనాథ పిల్లలతో పాటు తప్పిపోయినవారు, ఇంటి నుంచి పారిపోయి వచ్చిన వారు, హూస్యూర్ ప్రాజెక్టుకు చిక్కినవారు ఉన్నారు. 'ఆపరేషన్ స్టైల్'లో పనిచేస్తున్న రాష్ట్ర మహిళా, భద్రతా విభాగం అదనపు డీజీ పిఠా గోయెల్ బుధవారం తెలిపారు.

రాష్ట్రవ్యాప్తంగా ఏర్పాటు చేసిన 'ఆపరేషన్ స్టైల్'కు చెందిన 715 మంది అధికారులు, సిబ్బంది ఈ పనిచేయాలను సాధించారని చెప్పారు. రైల్వేస్టేషన్లు, బస్ స్టేషన్లు, ఇబ్బక బట్లీలు, కార్నాటాలు, హోటళ్లు, పసి వాళ్లతో బలవంతంగా పనిచేస్తున్న ఇతర కార్యాలయాల నుంచి ఈ పిల్లలను రక్షించటం జరిగిందని ఆమె తెలిపారు. రక్షించబడ్డ పిల్లల్లో 300 మందికి పైగా బాలికలు ఉన్నారని, అలాగే 160 మందికి పైగా ఇతర రాష్ట్రాలకు చెందిన పిల్లలు ఉన్నారని చెప్పారు. పిల్లలతో బలవంతంగా పనిచేస్తున్న 406 మందిని ఆరెస్టు చేయడం జరిగిందని పిఠా గోయెల్ వివరించారు. దాదాపు

ఆరు నెలల నుంచి కనిపించకుండా పోయిన ముగ్గురు పిల్లలను కూడా రక్షించి వారి తల్లిదండ్రులకు అప్పగించటం జరిగిందని తెలిపారు. రక్షించబడిన పిల్లల్లో చాలా మందిని తమ తల్లిదండ్రుల వద్దకు చేర్చడం జరిగిందని, మిగతావారిని బాలల హోమెలో ఉంచటం జరిగిందని ఆమె తెలిపారు. ఈ ఆపరేషన్లో పోలీసులతో పాటు శిశు సంక్షేమ శాఖ, కార్మిక శాఖ తో పాటు పలు ఎన్టీఎస్ సంస్థలకు చెందిన కార్యకర్తలూ పాల్గొన్నారు తెలిపారు. వచ్చే జూన్ నెలలో మరోసారి రాష్ట్రంలో 'ఆపరేషన్ మున్సాన్'ను నిర్వహించనున్నట్లు పిఠా గోయెల్ ప్రకటించారు.

ఉపాధ్యాయ బదిలీలకు 59,741 దరఖాస్తులు • ముగిసిన దరఖాస్తుల స్వీకరణ

నవతెలంగాణ బ్యారో - హైదరాబాద్ రాష్ట్రంలో ఉపాధ్యాయల బదిలీలకు సంబంధించి ఆన్లైన్లో దరఖాస్తు స్వీకరణ ప్రక్రియ బుధవారంతో ముగిసింది. అదేరోజు రాత్రి ఎనిమిది గంటల వరకు రాష్ట్రవ్యాప్తంగా 59,741 మంది ఉపాధ్యాయులు దరఖాస్తు చేశారు. అత్యధికంగా సర్కార్ జిల్లాలో 3,641 మంది,

నిజామాబాద్లో 3,425 మంది, రంగారెడ్డి జిల్లాలో 3,250 మంది, నంగారెడ్డిలో 3,195 మంది, ఖమ్మంలో 3,054 మంది, అత్యధికంగా ములుగు జిల్లాలో 422 మంది, జయశంకర్ భూపాల పల్లిలో 546 మంది, హన్మకొండలో 695 మంది ఉపాధ్యాయులు దరఖాస్తు చేశారు.

మొదటి స్కూళ్లలో ప్రవేశాల దరఖాస్తు గడువు 15కు పొడిగించు

మొదటి స్కూళ్లలో ప్రవేశాల దరఖాస్తు గడువు 15కు పొడిగించు

నవతెలంగాణ బ్యారో - హైదరాబాద్ రాష్ట్రంలోని మొదటి స్కూళ్లలో ఆరో తరగతిలోపాటు పంపిణీ చేసే పనిలో తరగతి వరకు ప్రవేశాలకు సంబంధించి ఖాళీ స్థాన భర్తీ కోసం ఆన్లైన్లో దరఖాస్తు గడువును ఈనెల 15 వరకు ప్రభుత్వం పొడిగించింది. ఈ మేరకు మొదటి స్కూళ్ల ఆదర్శ సంఘాలకు ఉపాధి కల్పించే బుధవారం ఒక ప్రకటన విడుదల చేశారు. రాష్ట్రంలోని 194 మొదటి స్కూళ్లలో ఆర్డర్ మార్కు మంజూర్ అయిన ఉంటుందని తెలిపారు. ఆరో తరగతిలో ఒక్కో పాఠశాలలో 5వది స్థానం అందుబాటులో ఉంటాయని వివరించారు. ఏడు నుంచి పదో తరగతి వరకు ఖాళీ స్థాన భర్తీ చేస్తామని పేర్కొన్నారు. ఓసలూ రూ.200, ఎస్సీ/ఎస్టీ/బీసీ, వికలాంగులు, ఈడబ్ల్యుఎస్ విద్యార్థుల రూ.125 దరఖాస్తు ఫీజు చెల్లించాలని కోరారు. వివరాలు www.tsmodelschools.com వెబ్సైట్ ను సందర్శించాలని సూచించారు. ఇప్పటి వరకు 25 వేల దరఖాస్తులను స్వీకరించారు.

ఫారం వెం.ఎం.ఎస్.ఎ-26 కేంద్ర ప్రభుత్వం, టీజీఎస్ రైజర్, సాక్ టెక్ టెక్నాలజీ, హైదరాబాద్ వారి సమక్షంలో కంపెనీల చట్టం, 2013లోని సెక్షన్ 13 (4) ముందుకు తెచ్చే (అసెంబ్లీ) రూల్స్, 2014లోని రూల్ 30 (ఎ) (2) ముందుకు తెచ్చే విషయం. పి.వి.డి.బి.బి.ఎల్.నెట్ వర్క్ (సాఫ్ట్వేర్) ప్రైవేట్ లిమిటెడ్, డి.వి.రిజిస్ట్రేషన్ అఫీస్: డోర్ నెం. 8-2-293/82/1312, ఫ్లోర్ నెం. 1312, రోడ్ నెం. 65, జూబిహిల్స్, హైదరాబాద్-500033 వద్ద కలిగియున్న విషయంలో. .... పి.టి.ఎస్.ఐ. పి.టి.ఎస్.ఐ. కార్యకర్తల ప్రకటన ఇందువలన సాధారణ ప్రజలకు ప్రకటన ఇవ్వడమేమీ "తెలంగాణ రాష్ట్రం" కు "కమిషనరు రాష్ట్రానికి" కంపెనీ డి.వి.రిజిస్ట్రేషన్ అఫీసును మార్చడం అవసరం. 29-12-2022 (ఇన్ఫర్మేషన్ డివిజన్ రిమిట్టెంట్) ఇన్ఫర్మేషన్ డివిజన్ రిమిట్టెంట్ అధికారిక వెబ్సైట్ ను సందర్శించి తెలుసుకోవాలి. అలాగే డి.వి.రిజిస్ట్రేషన్ అఫీసును నిర్వహించే విషయాలను అనుబంధించి కంపెనీ యొక్క మొదటి రిజిస్ట్రేషన్ మార్కు రిజిస్ట్రేషన్ కోసం కంపెనీల చట్టం, 2013లోని సెక్షన్ 13 (4) కేంద్ర ప్రభుత్వం వారికి కంపెనీ దరఖాస్తు చేయటం ప్రతిపాదిస్తున్నది. కంపెనీ యొక్క రిజిస్ట్రేషన్ అఫీసు ప్రతిపాదించే మార్కును సంబంధించి ప్రభుత్వం అయ్యే అవకాశం ఉన్న విషయాలపై ప్రత్యేక ఆసక్తి సహజం మరియు అక్షయజలం/కారణాల మార్పులకు అభివేదిక అఫీసు పై సాఫ్ట్వేర్ నిర్వహణ వద్ద ఒక కాపీతో ఈ ప్రకటన ప్రయోగం చేసే సమయం ముగియాలి రిజిస్ట్రేషన్ అఫీసును నిర్వహించే విషయాలను అనుబంధించి కంపెనీ యొక్క మొదటి రిజిస్ట్రేషన్ మార్కు రిజిస్ట్రేషన్ కోసం కంపెనీల చట్టం, 2013లోని సెక్షన్ 13 (4) కేంద్ర ప్రభుత్వం వారికి కంపెనీ దరఖాస్తు చేయటం ప్రతిపాదిస్తున్నది. పీఠ తరఫున పి.వి.డి.బి.బి.ఎల్.నెట్ వర్క్ (సాఫ్ట్వేర్) ప్రైవేట్ లిమిటెడ్ సం/కామిషనరు (రైజర్) ప్రకటన: హైదరాబాద్ తేదీ: 01-02-2023 డి.వి.ఎస్-01831177

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated December 08, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



ANJANI PORTLAND CEMENT LIMITED

Anjani Portland Cement Limited ("Company" or "Issuer") was originally incorporated as "Shez Chemicals Limited" on December 17, 1983 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. Subsequently a fresh certificate of incorporation consequent upon change of name of our Company to "Shez Cements Limited" was issued on October 17, 1985 by the Registrar of Companies, Andhra Pradesh, pursuant to a special resolution passed in the shareholders' meeting held on February 25, 1985. Thereafter, pursuant to a special resolution passed at the Shareholders meeting held on September 30, 1999, the name of our Company was changed to "Anjani Portland Cement Limited", its current name, and a fresh certificate of incorporation consequent upon change of name of our Company was issued on October 7, 1999 by Registrar of Companies, Andhra Pradesh at Hyderabad. For details, including reasons for changes in the name and registered office of our Company, see General Information on Page 41 of the Letter of Offer.

Registered & Corporate Office: 6-3-553, Unit No. E3 & E4, 4th Floor, Quena Square Off. Taj Deccan Road, Erramanzil, Hyderabad - 500 082, Telangana, India. Tel: + 91 40 2335 3096/ 3106; E-mail: secretarial@anjanicement.com; Website: www.anjanicement.com; Contact Person: Subhanarayan Muduli, Company Secretary and Compliance Officer; Corporate Identification Number: L26942TG1983PLC157712

PROMOTER OF THE COMPANY: CHETTINAD CEMENT CORPORATION PRIVATE LIMITED

ISSUE OF UPTO 1,26,42,848 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 197/- EACH, INCLUDING A SHARE PREMIUM OF ₹ 187/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 24,906.41 LAKHS \* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON, FRIDAY, DECEMBER 16, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 19.7 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Anjani Portland Cement Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Friday, December 30, 2022 and closed on Thursday, January 19, 2023 and the last date for market renunciation of Rights Entitlements was Friday, January 13, 2023. The Company had received in total 2,064 Applications for 1,05,32,881 Equity Shares through the Application Supported by Blocked Amount ("ASBA") and also 1 application aggregating to 94,82,135 Equity shares through adjustment of Inter Corporate Deposits availed by the Company from its corporate promoter. 324 Applications for 28,479 Equity Shares were rejected due to technical reasons as disclosed in the LOF and 64,15,334 Equity shares has been reduced, in order to restrict the percentage of post issue promoter shareholding within the maximum ceiling of 75% of the paid up capital i.e., the rights entitlement shares applied by Promoter of the company, was restricted to 30,66,801 instead of 94,82,135 shares. The total number of valid applications received were 1,740 for 40,89,068 Equity Shares, which aggregates to 32.34% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on Tuesday, January 24, 2023 in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on January 24, 2023 allotted 40,89,068 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

\*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is not required to achieve minimum subscription for the Rights Issue.

Table with 4 main columns: Category, Total number of Applications received, Equity Shares applied for, Equity Shares allotted. Sub-columns include Number, %, Number, Value (₹), %, Number, Value (₹), %.

\*This includes 1 application by the promoter for 94,82,135 Equity shares which aggregates to ₹ 1,867,980,595/- pertaining to the ICD adjustments,

Table with 5 main columns: Category, Number of valid Application received and considered for allotment, Number of Equity Shares accepted and allotted against Rights Entitlements (A), Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B), Total Equity Shares accepted and allotted (A+B).

\*Includes Partial acceptance cases.

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on Tuesday, January 31, 2023. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Tuesday, January 24, 2023. The Listing application was executed with BSE and NSE on Wednesday, January 25, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on Tuesday, January 31, 2023. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or before Wednesday, February 1, 2023. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been completed on Tuesday, January 31, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 124 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 124 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE: SAFFRON CAPITAL ADVISORS PRIVATE LIMITED. REGISTRAR TO THE ISSUE: KFIN TECHNOLOGIES LIMITED.

COMPANY SECRETARY AND COMPLIANCE OFFICER

ANJANI PORTLAND CEMENT LIMITED. Registered & Corporate Office: 6-3-553, Unit No. E3 & E4, 4th Floor, Quena Square Off. Taj Deccan Road, Erramanzil, Hyderabad - 500 082, Telangana, India. Telephone: + 91 40 2335 3096/ 3106; E-mail: subhanarayan@anjanicement.com; Website: www.anjanicement.com; Contact Person: Subhanarayan Muduli, Company Secretary and Compliance Officer

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs, giving folio details such as name, address of the Applicant, contact numbers, e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY. For Anjani Portland Cement Limited

Date: February 01, 2023 Place: Hyderabad Sd/ Subhanarayan Muduli Company Secretary and Compliance Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in, the stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and the website of the Registrar to the Issue at www.kfintech.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the "LOF". The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, transferred, taken up, exercised, renounced, pledged, transferred or delivered directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes. U.S. Persons include persons who would otherwise have been excluded from such terms solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.